



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
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**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

<b>INTESA SANPAOLO PRIVATE BANKING S.P.A.</b>	<b>BANCO DI DESIO E DELLA BRIANZA S.P.A.</b>
Name of Transferee	Name of Transferor
Name and address where notices to Transferee should be sent: <b>INTESA SANPAOLO PRIVATE BANKING S.p.A.</b> Via Hoepli, 10 20121 Milano (Italy) Attn. Paolo Pollastri E-mail: <a href="mailto:paolo.pollastri@intesasanpaoloprivate.it">paolo.pollastri@intesasanpaoloprivate.it</a> <a href="mailto:federica.mandelli@intesasanpaoloprivate.it">federica.mandelli@intesasanpaoloprivate.it</a> ph.: +39 02 87940451	Court Claim # (if known): <u>48783</u> Amount of Claim as Filed: <u>US\$37,594,608.70</u> Amount of Claim Transferred: <u>EUR 25,000.00</u> Amount of Claim Transferred: <u>US\$ 36,723.87</u> Date Claim Filed: <u>Oct. 27, 2009</u>
Name and address where payments to Transferee should be sent (if different from above):	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**INTESA SANPAOLO PRIVATE BANKING S.p.A.**  
Transferee/Transferee's Agent

Date: July 18<sup>th</sup> 2012

By: \_\_\_\_\_

Name: Paolo Molesini  
Title: C.E.O.

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357.*

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: The Debtor and the U.S. Bankruptcy Court

For value received, the adequacy and sufficient of which are hereby acknowledged, Banco di Desio e della Brianza S.p.A. ("Transferor"), unconditionally and irrevocably transfers and assigns to INTESA SANPAOLO PRIVATE BANKING S.p.A. ("Transferee") an undivided pro rata interest in EUR 25,000.00 (US\$ 36,723.87) ("Transferred Portion") of Transferor's right, title, interest and claims in an to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings, Inc. ("Debtor"), debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") and the relevant portion of the claim evidenced by Proof of Claim No. 48783 ("Claim") filed by the Transferor in the case with respect to the Claim.

Transferor waives any objection to the transfer of the Transferred Portion of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and waives to the fullest extent permitted by law any notice or right to a hearing that may be provided by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local rules of the Bankruptcy Court or applicable law with respect to such transfer. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing Transferred Portion of the Claim, recognizing Transferor as the sole owner and holder of the Transferred Portion of the Claim, and directing that all payments or distributions of money or property in respect of the Transferred Portion of the claim be delivered or made to the Transferee.

IN WITNESS WHEREOF, this Evidence of Partial Transfer of Claim is executed as of this 18th day of July 2012.

BANCO DI DESIO E DELLA BRIANZA S.p.A.  
Transferor

By: GRAZIELLA BOLOGNA  
Name: HEAD OF FINANCIAL DEPT.  
Title: \_\_\_\_\_

INTESA SANPAOLO PRIVATE BANKING S.p.A.  
Transferee

By: [Signature]  
Name: Paolo Molesini  
Title: C.E.O.

Schedule I

Transferred Claims

Purchased Claim

0,96637% of XS0200284247 = USD 36,723.87 of USD 3,800,186.13 (i.e. the outstanding amount of XS0200284247 as described in the Proof of Claim dated 10/23/09 and filed on 10/27/09),

Which equals 0,09768% of the Proof of Claim = USD 36,723.87 of USD 37,594,608.70 (the outstanding amount of the Proof of Claim dated 10/23/09 and filed on 10/27/09).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
EUR 7,00 LEHMAN BROS. TREAS. 04-2014	XS0200284247	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 25,000.00 (equivalent to USD 35,660.00)	22/09/2014	EUR 25,745.84 (equivalent to USD 36,723.87)


BANCO DI DESIO E DELLA BRIANZA S.p.A.

  
GRAZIELLA BOLOGNA  
HEAD OF FINANCIAL DEPT.

INTESA SAN PAOLO PRIVATE BANKING S.p.A.





<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000048763	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009.			
Name and address of Creditor (and name and address where notices should be sent if different from Creditor): <b>BANCO DI DESIO E DELLA BRIANZA SPA</b> <b>VIA ROVAGNATI, 1</b> <b>20033 - DESIO (MB) - ITALY</b>  Telephone number: <b>0039-0362-613694</b> Email Address: <b>segreteria@bancodesio.it</b>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
Name and address where payment should be sent (if different from above):  Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: \$ <u>USD 37,594,608.70</u> (Required) <b>PLEASE SEE THE ATTACHED SCHEDULE</b>			
<input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. <b>PLEASE SEE THE ATTACHED SCHEDULE</b> International Securities Identification Number (ISIN): _____ (Required)			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. <b>PLEASE SEE THE ATTACHED SCHEDULE</b> Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and/or other depository blocking reference number: _____ (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. <b>CLEARSTREAM BANK</b> Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: <b>ACCOUNT NUMBER : 75243</b> (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b> <b>OCT 27 2009</b> <b>EPIQ BANKRUPTCY SOLUTIONS, LLC</b>	
Date: <b>10.23.09</b>	Signature: The person filing this claim must sign. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <b>BANCO DI DESIO E DELLA BRIANZA SPA</b> <b>GENERAL MANAGER - ALBERTO MOCCHI</b>		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

ANNEX TO BANCO DI DESIO E DELLA BRIANZA S.p.A. PROOF OF CLAIM - NOTES HELD ON CLIENT ACCOUNT WITH LIBARSTREAM BANKING LUXEMBOURG /5243

ISIN	NOMINAL EUR	NOMINAL USD	ACCRUED INTEREST IN USD SEP-14-08	NOMINAL USD + INTEREST SEP-14-08	Blocking reference number	EXCHANGE RATE EUR / USD - REUTERS "Close SEP-14-08
IT0006578600	158.000,00	225.371,20	4.419,34	229.790,54	CA92153	1,4264
XSO162289663	90.000,00	128.376,00	3.032,17	131.408,17	CA92398	1,4264
XSO163559841	18.000,00	25.675,20	495,43	26.170,63	CA92397	1,4264
XSO176153350	2.764.000,00	3.942.569,60	112.074,59	4.054.644,19	CA92391	1,4264
XSO178969209	1.271.000,00	1.812.954,40	49.904,23	1.862.858,63	CA92390	1,4264
XSO181945972	535.000,00	763.124,00	18.255,30	781.379,30	CA92385	1,4264
XSO185655445	29.000,00	41.365,60	1.031,18	42.396,78	CA92384	1,4264
XSO189294225	728.000,00	1.038.419,20	17.646,25	1.056.065,45	CA92389	1,4264
XSO195431613	183.000,00	261.031,20	2.198,99	263.230,19	CA92387	1,4264
XSO200284247	2.587.000,00	3.690.096,80	110.089,33	3.800.186,13	CA92382	1,4264
XSO202417050	35.000,00	49.924,00	1.323,29	51.247,29	CA92381	1,4264
XSO208459023	610.000,00	870.104,00	19.450,52	889.554,52	CA92380	1,4264
XSO210782552	309.000,00	440.757,60	9.634,53	450.392,13	CA92371	1,4264
XSO211093041	108.000,00	154.051,20	1.776,22	155.827,42	CA92366	1,4264
XSO211814123	71.000,00	101.274,40	2.434,16	103.708,56	CA92368	1,4264
XSO213416141	10.000,00	14.264,00	141,86	14.405,86	CA92379	1,4264
XSO218304458	699.000,00	997.053,60	22.883,20	1.019.936,80	CA92367	1,4264
XSO220704109	635.000,00	905.764,00	10.582,51	916.346,51	CA92365	1,4264
XSO286535224	5.000,00	7.132,00	1.557,15	8.689,15	CA92373	1,4264
XSO295438369	72.000,00	102.700,80	0,00	102.700,80	CA92363	1,4264
XSO179304869	2.794.000,00	3.985.361,60	24.494,03	4.009.855,63	CA92400	1,4264
XSO183944643	1.932.000,00	2.755.804,80	86.551,85	2.842.356,65	CA92386	1,4264
XSO189741001	2.488.000,00	3.548.883,20	37.207,67	3.586.090,87	CA92388	1,4264
XSO193035358	2.124.000,00	3.029.673,60	9.651,70	3.039.325,30	CA92383	1,4264
XSO205185456	1.253.000,00	1.787.279,20	9.326,02	1.796.605,22	CA92372	1,4264
XSO213899510	3.939.000,00	5.618.589,60	116.056,11	5.734.645,71	CA92370	1,4264
XSO224346592	270.000,00	385.128,00	3.120,05	388.248,05	CA92378	1,4264
XSO254171191	150.000,00	213.960,00	758,27	214.718,27	CA92377	1,4264
	25.867.000,00	36.896.688,80	676.095,98	37.572.784,78		

Total Nominal Amount in USD  
Total Amount of Accrued Interest in USD  
Legal Fees in USD  
Total Amount of claim in USD

36.896.688,80  
676.095,98  
21.823,92  
37.594.608,70

*[Signature]*

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